

FILED

SEP 04 2024

✓

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN District of CALIFORNIA
(State)

Case number (if known): _____ Chapter 11

Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

SHAW JACOBSCMEYER CRAIN AND CLAFFEY PC

2. All other names debtor used
in the last 8 years

SHAW JACOBSCMEYER

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN)

3 7 - 1 6 6 0 2 7 4

4. Debtor's address

Principal place of business

Mailing address, if different from principal place
of business

1600 RIVIERA AVE

Number Street

351 West 1 Street

Number Street

SUITE 305

P.O. Box

WALNUT CREEK CA 94596

Benicia CA 94510

City

State

ZIP Code

CONTRA COSTA

County

Location of principal assets, if different from
principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

SHAWLAW.ORG

Debtor

SHAW JACOBSCMEYER CRAIN AND CLAFFEY PC

Name

Case number (if known)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: PROFESSIONAL CORPORATION

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

Debtor

SHAW JACOBSEMEYER CRAIN AND CLAFFEY PC

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____

State ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49

1,000-5,000

25,001-50,000

50-99

5,001-10,000

50,001-100,000

100-199

10,001-25,000

More than 100,000

200-999

| | | | | |
|---------------------------|--|---|--|--|
| Debtor Name | SHAW JACOBSCMEYER CRAIN AND CLAFFEY PC | | | Case number (if known) |
| 15. Estimated assets | | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

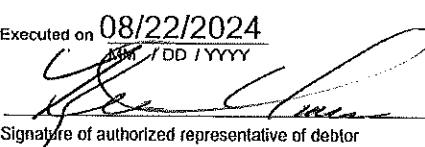
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/22/2024

x



Signature of authorized representative of debtor

Kevin L Shaw

Printed name

Title President

18. Signature of attorney

x



Signature of attorney for debtor

Date

8/22/24

MM / DD / YYYY

Michael Crain

Printed name

Law Office of Michael Crain

Firm name

12946 Lake Wildwood Drive

Number Street

Penn Valley

City

CA

95946

State ZIP Code

510.910.8263

michaelcrain@shawlaw.org

Contact phone

Email address

70514

CA

Bar number

State

| | |
|--|-------------------------------------|
| Use this information to identify the case: | |
| Debtor name | SHAW JACOBSEMEYER CRAIN AND CLAFFEY |
| United States Bankruptcy Court for the | NORTHERN |
| District of _____ (State) | |
| Case number (if known) | _____ |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1 Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$ 5000.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-----------------|---------------------------------|------------------------------------|
| 3.1 US BANK | CHECKING | 5 8 0 1 | \$ 798.00 |
| 3.2 US BANK | CHECKING | 3 1 9 0 | \$ 0.00 |

4. Other cash equivalents (Identify all)

| | |
|-----------|----------|
| 4.1 _____ | \$ _____ |
| 4.2 _____ | \$ _____ |

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80

\$ 5,798.00

Part 2 Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

| | |
|-----------|----------|
| 7.1 _____ | \$ _____ |
| 7.2 _____ | \$ _____ |

Debtor SHAW JACOBSEMEYER CRAIN AND CLAFFEY
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____

\$ _____

8.2. _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3 Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

| | | | | | | | | |
|---------------------------|--------------|-------------|---|------------------------------------|------------------------------------|---|--------------|---------------|
| 11a. 90 days old or less: | \$56,928.94 | face amount | - | doubtful or uncollectible accounts | = | → | \$ 56,928.94 | |
| 11b. Over 90 days old: | \$672,637.53 | face amount | - | \$410,000 | doubtful or uncollectible accounts | = | → | \$ 262,637.53 |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 319,566.47

Part 4 Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

| | | | |
|-------------|-------|-------|----------|
| 14.1. _____ | _____ | _____ | \$ _____ |
| 14.2. _____ | _____ | _____ | \$ _____ |

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

| | | | | |
|-------------|-------|---|-------|----------|
| 15.1. _____ | _____ | % | _____ | \$ _____ |
| 15.2. _____ | _____ | % | _____ | \$ _____ |

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

| | | | |
|-------------|-------|-------|----------|
| 16.1. _____ | _____ | _____ | \$ _____ |
| 16.2. _____ | _____ | _____ | \$ _____ |

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5 Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. Raw materials

| | | | | |
|-------|----------------|----------|-------|----------|
| _____ | MM / DD / YYYY | \$ _____ | _____ | \$ _____ |
|-------|----------------|----------|-------|----------|

20. Work in progress

| | | | | |
|-------|----------------|----------|-------|----------|
| _____ | MM / DD / YYYY | \$ _____ | _____ | \$ _____ |
|-------|----------------|----------|-------|----------|

21. Finished goods, including goods held for resale

| | | | | |
|-------|----------------|----------|-------|----------|
| _____ | MM / DD / YYYY | \$ _____ | _____ | \$ _____ |
|-------|----------------|----------|-------|----------|

22. Other inventory or supplies

| | | | | |
|-------|----------------|----------|-------|----------|
| _____ | MM / DD / YYYY | \$ _____ | _____ | \$ _____ |
|-------|----------------|----------|-------|----------|

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

| |
|----------|
| \$ _____ |
|----------|

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6 Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 28. Crops—either planted or harvested | \$ _____ | _____ | \$ _____ |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | \$ _____ | _____ | \$ _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | \$ _____ | _____ | \$ _____ |
| 31. Farm and fishing supplies, chemicals, and feed | \$ _____ | _____ | \$ _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____ | _____ | \$ _____ |

33 Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

| |
|---|
| S |
|---|

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7 Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | \$ _____ | _____ | \$ _____ |
| 40. Office fixtures | \$ _____ | _____ | \$ _____ |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | \$ _____ | _____ | \$ _____ |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | \$ _____ | _____ | \$ _____ |
| 42.1 _____ | \$ _____ | _____ | \$ _____ |
| 42.2 _____ | \$ _____ | _____ | \$ _____ |
| 42.3 _____ | \$ _____ | _____ | \$ _____ |

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

| |
|---|
| S |
|---|

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Debtor

SHAW JACOBSEMEYER CRAIN AND CLAFFEY

Name

Case number 24-41360

(Part 8) Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of
debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | | |
|------|----|----|
| 47.1 | \$ | \$ |
| 47.2 | \$ | \$ |
| 47.3 | \$ | \$ |
| 47.4 | \$ | \$ |

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

| | | |
|------|----|----|
| 48.1 | \$ | \$ |
| 48.2 | \$ | \$ |

49. Aircraft and accessories

| | | |
|------|----|----|
| 49.1 | \$ | \$ |
| 49.2 | \$ | \$ |

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

| | | |
|--|----|----|
| | \$ | \$ |
|--|----|----|

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87

| |
|----|
| \$ |
|----|

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor

SHAW JACOBSEMEYER CRAIN AND CLAFFEY

Name

Case number (if any)

Part 9 Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55 Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
|---|--|---|---|------------------------------------|

| | | | | |
|------|--|-----|--|-----|
| 55.1 | | \$. | | \$. |
| 55.2 | | \$. | | \$. |
| 55.3 | | \$. | | \$. |
| 55.4 | | \$. | | \$. |
| 55.5 | | \$. | | \$. |
| 55.6 | | \$. | | \$. |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

| |
|-----|
| \$. |
|-----|

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No
 Yes**Part 10 Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

61. Internet domain names and websites

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

62. Licenses, franchises, and royalties

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

63. Customer lists, mailing lists, or other compilations

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

64. Other intangibles, or intellectual property

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

65. Goodwill

| | | |
|-----|--|-----|
| \$. | | \$. |
|-----|--|-----|

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 88

| |
|-----|
| \$. |
|-----|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11 All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount - doubtful or uncollectible amount \Rightarrow \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12 **Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$ 5798.00 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$ _____ | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$ 319,566.47 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$ _____ | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$ _____ | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$ _____ | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$ _____ | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$ _____ | |
| 88. Real property. <i>Copy line 56, Part 9.</i> | → | \$ _____ |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$ _____ | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | +\$ _____ | |
| 91. Total. Add lines 80 through 90 for each column. 91a. 91b. | \$ 325,364.47 | +\$ _____ |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | \$ 325,364.47 |

Fill in this information to identify the case:

Debtor name SHAW JACOBSEMEYER CRAIN AND CLAFFEY
United States Bankruptcy Court for the: NORTHERN District of CA
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| 2.1 | Creditor's name | Describe debtor's property that is subject to a lien | Column A | Column B |
|-----|---|---|--|--|
| | | | Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
| | | | \$ _____ | \$ _____ |
| | Creditor's mailing address | | | |
| | | | | |
| | | Describe the lien | | |
| | Creditor's email address, if known | Is the creditor an insider or related party? | | |
| | | <input type="checkbox"/> No | | |
| | | <input type="checkbox"/> Yes | | |
| | Date debt was incurred _____ | Is anyone else liable on this claim? | | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> No | | |
| | Do multiple creditors have an interest in the same property? | <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | <input type="checkbox"/> No | | | |
| | <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. | | | |
| | | As of the petition filing date, the claim is: Check all that apply. | | |
| | | <input type="checkbox"/> Contingent | | |
| | | <input type="checkbox"/> Unliquidated | | |
| | | <input type="checkbox"/> Disputed | | |
| 2.2 | Creditor's name | Describe debtor's property that is subject to a lien | \$ _____ | \$ _____ |
| | Creditor's mailing address | | | |
| | | | | |
| | Creditor's email address, if known | Describe the lien | | |
| | Date debt was incurred _____ | Is the creditor an insider or related party? | | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> No | | |
| | Do multiple creditors have an interest in the same property? | <input type="checkbox"/> Yes | | |
| | <input type="checkbox"/> No | | | |
| | <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |
| | <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | | | |
| | | As of the petition filing date, the claim is: Check all that apply. | | |
| | | <input type="checkbox"/> Contingent | | |
| | | <input type="checkbox"/> Unliquidated | | |
| | | <input type="checkbox"/> Disputed | | |
| | | <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | |
| 3. | Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | | \$ _____ | |

Fill in this information to identify the case.

| | | |
|---|-------------------------------------|------------------------------|
| Debtor | SHAW JACOBSEMEYER CRAIN AND CLAFFEY | |
| United States Bankruptcy Court for the: | NORTHERN | District of _____ (State) |
| Case number (If known) | | |

Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|------------|---|--|-----------------|
| 2.1 | Priority creditor's name and mailing address Marble Bridge Funding Post Office Box 8195 Walnut Creek, CA 94596 | As of the petition filing date, the claim is: \$ 309,653.44 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 309,653.44 |
| | Date or dates debt was incurred 09/22/2017 | Basis for the claim: UCC Filing | |
| | Last 4 digits of account number | Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | | |
| 2.2 | Priority creditor's name and mailing address Michael Crain 12946 Lake Wildwood Drive Penn Valley, CA 95946 | As of the petition filing date, the claim is: \$ 675,000.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 675,000.00 |
| | Date or dates debt was incurred 01/01/2019 | Basis for the claim: UCC FILING | |
| | Last 4 digits of account number | Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | | |
| 2.3 | Priority creditor's name and mailing address _____ _____ _____ | As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ _____ |
| | Date or dates debt was incurred _____ | Basis for the claim: _____ | |
| | Last 4 digits of account number | Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | | |

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|-----|--|--|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | Kevin L Shaw 351 West 1 Street Benicia, CA 94510 | \$ 353,271.00 |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: <u>Loan</u> | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | Warner Gateway c/o Wolf Rifkin et al 11400 West Olympic Blvd 9th Floor Los Angeles, CA 90064 | \$ 115,773.62 |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: <u>Judgement</u> | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | Riviera WC LLC 1600 Riviera Ave Suite 200 Walnut Creek, Ca. 94596 | \$ 143,876.00 |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: _____ | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | _____ | \$ _____ |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: _____ | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | _____ | \$ _____ |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: _____ | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | _____ | \$ _____ |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| | Basis for the claim: _____ | |
| | Date or dates debt was incurred | Is the claim subject to offset? <input type="checkbox"/> No |
| | Last 4 digits of account number | <input type="checkbox"/> Yes |

Part 4:**Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|------------------------|
| 5a. Total claims from Part 1 | 5a. \$ 984,653.44 |
| 5b. Total claims from Part 2 | 5b. + \$ 469,044.00 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. \$ 1,453,697.40 |

Fill in this information to identify the case:

Debtor name SHAW JACOBSCMEYER CRAIN AND CLAFFEY
United States Bankruptcy Court for the: NORTHERN District of CA
(State)
Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|-----|---|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | |
| | State the term remaining | |
| | List the contract number of any government contract | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | |
| | State the term remaining | |
| | List the contract number of any government contract | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | |
| | State the term remaining | |
| | List the contract number of any government contract | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | |
| | State the term remaining | |
| | List the contract number of any government contract | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | |
| | State the term remaining | |
| | List the contract number of any government contract | |

Fill in this information to identify the case:

Debtor name SHAW JACOBSCMEYER CRAIN AND CLAFFEY
United States Bankruptcy Court for the: NORTHERN District of CA
(State)
Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | |
|--------------------|-----------------|-------|--------------------|--|
| Name | Mailing address | | Name | Check all schedules that apply: |
| 2.1 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |
| 2.2 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |
| 2.3 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |
| 2.4 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |
| 2.5 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |
| 2.6 | Street | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | | |
| | City | State | ZIP Code | |

Fill in this information to identify the case.

| | | | |
|---|-------------------------------------|-------------|---------------|
| Debtor name | SHAW JACOBSEMEYER CRAIN AND CLAFFEY | | |
| United States Bankruptcy Court for the: | NORTHERN | District of | CA (State) |
| Case number (if known): | _____ | | |

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$ 325,364.47

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$ 325,364.47

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 984,653.44

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 469,044.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 1,453,697.40